Site Map Editing

Configuring Tableau Reports as Tiles

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## **Editing the Site Map**

To display one of these reports as a tile you will need to edit the site map. You can find the site map by navigating to Settings → Customize The System → Client Extensions. Select the Site Map and export it – make sure to publish all customizations when prompted so you have the most up to date version of all customizations. Once the .zip file has exported save a copy of it so you have a backup version. Once you have a backup saved you can extract all files and open the customizations file (Note: I would recommend downloading Notepad++ to edit the site map).

The site map is broken up into areas which are your options of different modules to view. Once you find the area you are looking for (ex: Sponsorship Module) then you need to group (ex: Reporting/Dashboards) where you want the tile to be placed. After you locate the group you will see the subarea which has the information relating to each individual tile.

Here is a breakdown of the components for each subarea:

* Icon – The picture displayed on the tile. If you want to have a custom picture you need to create a web resource for it that is a 32x32 version of the picture saved as a png.
* Id – needs to be a unique identifier for that tile.
* URL – Here is where you will put in the appropriate web resource based off where in the configuration records the report is linked.
* Title – This is the title that will display on the tile.
* AvailableOffline – Keep this as false.
* Entity – You can lock down who can view a tile based off entities that are linked to security roles.
* Privilege – Keep this as read.

You can also copy a pre-existing subarea containing a report and just change the web resource that is referenced.

Save the changes you have made and select all the unzip files and rezip them. Then in the same Site Map area, import the updated version of the Site Map. Publish all customizations once the import is complete and refresh the page. Now if you navigate to a module where you made changes you will see them reflected.